

BURLEIGH DODDS SERIES IN AGRICULTURAL SCIENCE

# Advances in measuring soil health

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# Introduction

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The UN Agency's Intergovernmental Technical Group on Soils (ITPS) has defined healthy soil as 'the ability to sustain productivity, diversity and environmental services of terrestrial ecosystems'. Understanding and measuring the different dimensions of soil health is key to sustain agricultural productivity and protect environmental resources. There has been a wealth of research on developing better analytical techniques to measure the biological, physical and chemical properties of soils. This volume reviews these developments and their implications for better management of soils. Chapters in Part 1 examine advances in measuring soil biological activity such as earthworms and fungi as indicators of soil health. Part 2 addresses developments in measuring soil physical properties through advances in visual, imaging and geophysical techniques, as well as the methods used to measure chemical properties such as soil organic carbon. Part 3 of the book looks at how measurement can be translated into farming practice through soil health indicators and decision support systems.

## **Part 1 Measuring soil biological activity**

Part 1 opens with a chapter on assessing soil health by measuring fauna. Chapter 1 provides examples of the impact of soil fauna on soil health within different ecosystems and how the soil habitat changes in relation to this biodiversity. It focuses specifically on mesofauna in agriculture, grasslands, woodlands and as bioindicators, before concluding with an overview of how the development of mesofauna as bioindicators is important in establishing a healthy soil.

The next chapter reviews quantifying earthworm community structures as indicators of soil health. Chapter 2 begins by describing the three epigeic, endogeic and anecic groups of earthworms before going on to discuss the importance of these earthworms in soil health and management. The challenges in collecting data on earthworms are also discussed, specifically focusing on the resources required and the ability to accurately identify earthworm species. This is followed by a section on developing improved assessment methods for earthworms by farmers. The chapter concludes by highlighting how important it is to develop earthworm observation networks in the future.

Chapter 3 focuses on the characterisation of fungal communities and functions in agricultural soils. The chapter begins by highlighting the challenges in characterising fungal communities, such as investigating species-rich communities and our knowledge of fungal community structure, spatial distribution and sampling issues. The chapter then discusses molecular

characterisation of fungal communities followed by a review of the range of proxies for fungal abundance. The chapter includes a case study on the practicalities of investigating soil fungal communities, emphasising the importance of fungal communities in soil health.

## **Part 2 Measuring soil physical and chemical properties**

Soil structure is a complex and dynamic property that constitutes a key aspect of soil health. Soil structure assessment can be evaluated in the field by visual soil evaluation techniques. The first chapter of Part 2 discusses advances in these techniques which have been a focus of significant international research. Chapter 4 reviews the development and protocols of selected topsoil and soil profile methods to show differences in methodological approaches, and includes guidance on selection of the appropriate method for particular situations. Two case studies show how visual techniques can be used to improve management of soil, and to assess and monitor soil health in developing countries.

The use of non-invasive imaging techniques offers new approaches to characterize soil health, complementing information from traditional soil structure analyses. Chapter 5 discusses imaging soil structure using X-ray computed micro-tomography (X-ray  $\mu$ CT) to assess soil health and functioning. Imaging techniques are particularly suitable for characterising soil pore architecture which drives processes such as water and gas fluxes, chemical transport as well as soil biota activity. The chapter shows how the technique can be used to measure features such as macroporosity, pore connectivity, pore shape and solid-to-pore distance. It includes examples of the application of pore measurement for soil characterization and practical advice on methods to use.

Chapter 6 explores the use of geophysical methods to assess soil physical characteristics. The chapter begins by reviewing geophysical properties of soil such as clay and organic matter content. It then moves on to discuss methods such as electromagnetic induction (EMI), electrical resistivity and acoustic-to-seismic coupling and their applications in measuring soil properties such as water content and rates of soil drying. The chapter shows how these methods can be used to monitor soil health and identify within-field variations required for successful application of precision farming.

Soil erodibility is the susceptibility of soil to the erosive forces of rain splash, runoff and wind. Chapter 7 surveys advances in techniques to assess soil erodibility, beginning by examining the factors that affect soil erodibility, including soil properties, land use and management practices and the effect of soil amendments and conditioners. The chapter then summarises the various techniques that can be used to assess soil erodibility, including both static and dynamic laboratory and field tests. The chapter concludes with an overview of future research needs in developing improved methods to assess soil erodibility.



The next chapter focuses on advances in measuring mechanical properties of soil in relation to soil health. Chapter 8 begins by discussing soil rheology, showing how a rotational rheometer test can be used to measure the microstructural stability of soil. Cone penetration resistance tests and their importance in characterising the variability of soil strength within the soil are also discussed. A section on a uniaxial confined compression test is also included, followed by an analysis of miniature indentation tests and how they can be used to determine the mechanical properties of soil at the millimetre scale. The use of indirect tensile strength tests is also examined, before the chapter concludes by emphasising the importance of measuring both soil mechanical properties and soil matric potential.

Chapter 9 reviews advances in near-infrared (NIR) spectroscopy to assess soil health. Infrared absorbance frequencies of soil constituents such as organic matter and clay minerals form the basis for developing reliable calibrations for predicting soil health indicators (SHI). Diffuse reflectance spectroscopy in the near-infrared (NIR: 350-2500 nm) region offers a relatively rapid, non-destructive and high-throughput alternative to wet chemistry measurements of soil health. To demonstrate the potential for using NIR for soil health measurements, this chapter describes the use of a NIR spectral dataset of diverse United States soils ( $n=709$ ) from the USDA NRCS National Soil Survey Center to develop chemometric prediction models of representative SHI: total organic C (TOC), aggregate stability, clay content, and  $\beta$ -glucosidase activity. Future directions for NIR prediction of SHI and infrared spectroscopy-based soil health assessment are also discussed.

The final chapter of Part 2 examines spectral mapping of soil organic carbon. Chapter 10 first reviews recent pilot studies testing the potential of this technique. The chapter then focuses on the challenges in large-scale application of spectral mapping when the soil and parent material are heterogeneous and surface conditions are unknown. To deal with these constraints, the chapter assesses the calibration of spectral models based on large spectral libraries, the surface conditions that disturb the soil signal and a time series of images in order to delimit cropland fields and increase the extent of bare soil that can be mapped. A case study developing a soil organic carbon prediction map derived from the spectra of a Sentinel-2 image and calibrated using the LUCAS spectral library is also included.

### **Part 3 From measurement to management**

Chapter 11 concentrates on developing soil health indicators for improved soil management. It starts by discussing the use of current indicators for soil health, such as land use capability and suitability approaches, environmental quality monitoring and concepts derived from food quality management. The

chapter includes a case study on developing a practical toolkit of soil health indicators for UK farmers to rapidly assess biological, chemical and physical measures of soil health. The chapter concludes by emphasising the importance of developing these soil health indicators for better soil quality management in the future.

The final chapter of the book examines developing decision support systems for farm soil management. Chapter 12 provides a review of the potential role of decision support systems (DSS) and current systems. Different aspects of agricultural DSS design, implementation and operation are covered. These aspects include spatial planning, the need for and use of sensor technology, modelling and software components, system-operator interfaces. The also discusses what is needed to make DSS more successful and widely used in agriculture.

# Chapter 1

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## Assessing soil health by measuring fauna

*Felicity Crotty, Royal Agricultural University, UK*

- 1 Introduction
- 2 The impact of mesofauna on the soil habitat
- 3 Mesofauna in agriculture
- 4 Mesofauna in grasslands
- 5 Mesofauna in woodlands
- 6 Mesofauna as bioindicators
- 7 Conclusion
- 8 Where to look for further information
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### 1 Introduction

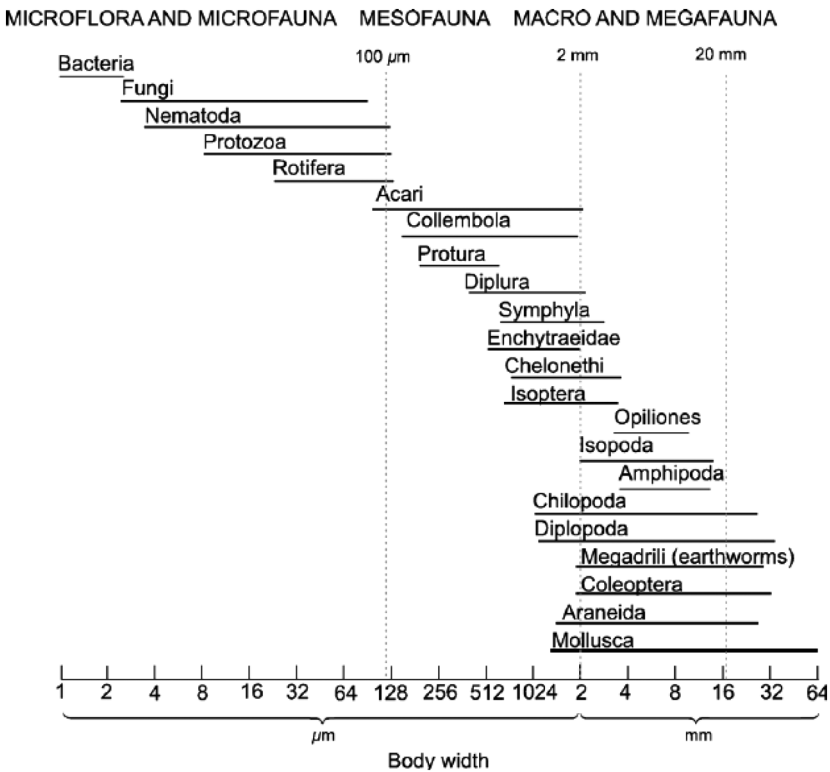
Soil biodiversity, including abundance, species diversity, genetic diversity and functional diversity of fauna living within the soils, is an important aspect of soil health. Soil biodiversity can also act as an indicator of soil health, with a functioning biodiverse soil food web exemplifying a healthy soil which will be able to deliver many ecosystem services (the benefits provided by the ecosystem). The biodiversity of soil animal communities may exceed above-ground biodiversity by several orders of magnitude in many habitats (Anderson, 2009). Conserving soil biodiversity is key to improving and sustaining soil health, through maintaining nutrient cycles, decomposition and plant growth within the soil habitat (Firbank et al., 2008; Handa et al., 2014; Crotty et al., 2015). Soil quality and soil health, have been used frequently and interchangeably within the scientific literature. Initially, soil health was considered in relation to organic agriculture (Howard, 1947), but since the early 1990s and the seminal work by Doran and Zeiss (2000), soil health has been thought of as 'the continued capacity of a soil to function as a vital living system'. Soil health is broader, covering multiple soil functions with greater emphasis on the whole soil ecosystem, as a changing interlinked network. The response of diversity, abundance and function of soil organisms to soil management constitutes an important aspect of soil quality (Mbuthia et al., 2015). A healthy soil provides

many ecosystem services; these include provisioning services (such as food, timber and fibre); regulating services (modifying water quality, flooding or climate); and supporting services (such as soil formation, photosynthesis and nutrient cycling) (Millennium Ecosystem Assessment, 2005). These ecosystem services are driven by the soil fauna, particularly the cycling of mineral nutrients and water regulation. These decomposers provide the basis for soil fertility through recycling plant material and mineralizing soil nutrients (Zhang et al., 2017). Tibbett et al. (2020), reviewed potential threats to soil biodiversity and found in 70% of the papers investigated, that a decline in soil health is directly related to soil biodiversity loss.

One of the most important features of the soil is that the fauna are immersed in the environment they live in, surrounded by their food, living space and excretion products (Crotty, 2011). This is why soil fauna have such a large impact on the ecosystem services provided by the soil. Soil biodiversity is also recognised as one of the cornerstones for soil security, as it is one of the seven main functions (McBratney et al., 2014), as well as the presence of life within the soil being necessary for the soil to be considered soil (Coleman, 2008). Soils are the most species-diverse habitat on the Earth (Bender et al., 2016), and there are more microorganisms residing in a teaspoon of soil than there are humans globally. To visualise this quantification, for example, microbial biomass in 1 ha of soil, 20 cm depth, weighs approximately 1 tonne (Kaczmarek, 1984), equivalent to the weight of 17 sheep (Schon et al., 2011b), while protozoa can be calculated to weigh approximately 400 kg per ha (Ekelund and Ronn, 1994) (or six sheep). Mesofauna (springtail and mites) vary greatly in numbers and biomass across habitats but have been found to equate to around 52 kg per ha (Crotty, 2011; Crotty et al., 2016) (almost one sheep), whilst nematode biomass equates to 317 kg per ha (Crotty, 2011; Crotty et al., 2016) or five sheep. However, earthworms account for the majority of soil fauna biomass, with weights calculated to reach 1.5 tonnes per ha (Crotty et al., 2016) and over 2.5 million individuals per ha, equivalent to 24 sheep. Therefore, there is a greater biomass of soil fauna residing below ground (equivalent to 53 sheep) than there would be sheep grazing above ground, with conventional stocking densities around 16 sheep per ha (Schon et al., 2011b). These calculations are for arable soils, and in a grassland soil the fauna biomass can be up to 10 times these amounts. This gives an indication of the importance of soil biodiversity that is often overlooked due to the focus of researchers on just one group of soil organisms rather than the whole soil food web. A decline in soil biodiversity has implications for soil health, as it impedes the soil's ability to perform ecosystem service functions and lowers its innate resistance, resilience to perturbations and the capacity to recover from these perturbations (Tibbett et al., 2020).

The structure of the soil profile has a large influence over the habitable space for soil fauna, particularly mesofauna and macrofauna. As large pores

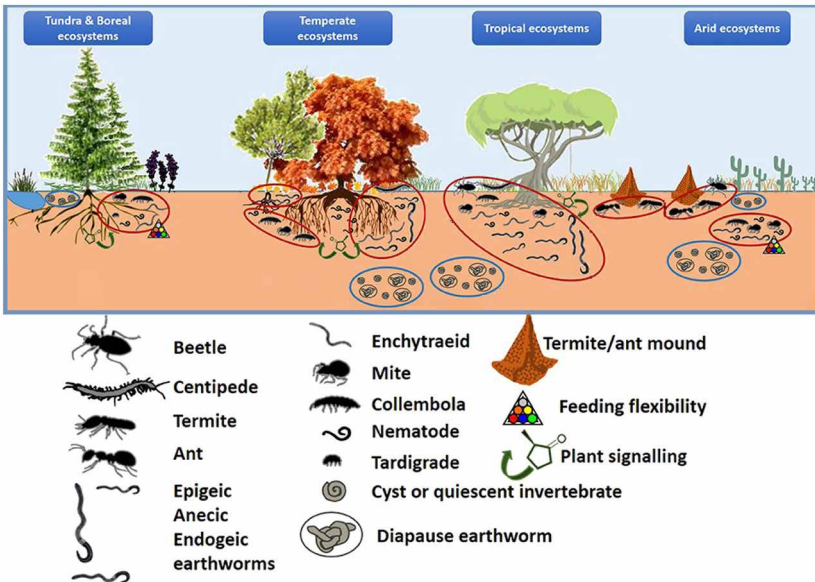
are less abundant than pores with smaller diameters, large animals have access to fewer crevices than smaller animals (Kampichler, 1999), leading to the abundance of a vast array of mesofauna of different diameters. Mesofauna are one of the most abundant and diverse groups of animal fauna within the soil, mainly consisting of springtails (Collembola), mites (Acari), Enchytraeidae and other primitive arthropods (Protura, Diplura, Symphyla) with less than 2 mm body width (Swift et al., 1979) (Fig. 1). Mesofauna are an important component of litter transformation, processing organic inputs through the detrital food web. Collembola are found within the fossil record as one of the earliest examples of terrestrial life, almost 400 million years ago (Brown, 2001), and although they are different species to those of modern soils, the functionality of the soil food web was likely to be similar to today. Springtails and mites can be frequently found at large abundances of 150 000 per m<sup>2</sup>, independent of the above-ground biome (Coleman and Crossley, 2003). Diversity of species can also be high, with up to 100 species of springtails and mites found within the same site (or soil



**Figure 1** Size classification of soil organisms according to body width (from Swift et al., 1979).

sample). Springtails are mainly microbivorous and have an important role in controlling microbiological populations, selectively grazing, having an impact on plant litter decomposition processes and affecting the formation of soil microstructures (Rusek, 1998). Mites are more diverse functionally than springtails, with small microbivorous or saprotrophic species as well as large predatory species. Mites also have greater differences in life strategy, with Oribatid species more likely to be found in stable environments due to their slower (K-strategists) lifecycles compared to Prostigmata that are often found in disturbed environments and have rapid development, fast growth cycles and greater fecundity (R-strategist). Enchytraeidae worms are also part of the mesofauna and are found in large abundances in highly organic (peat) soils. These soils have limited nutrient cycling and decomposition due to cold temperatures and/or waterlogging and are fairly acidic, limiting the diversity of soil fauna living within them. Enchytraeidae worms exert a large influence on the soil structure and promote decomposition and nutrient accumulation in their casts, while also redistributing nutrients throughout the soil profile (van Capelle et al., 2012).

Awareness of soil biodiversity and its importance in ecosystem function has been increasing exponentially over the last few decades. Recently, the European Soil Biodiversity Atlas (Jeffery et al., 2010) and the Global Soil Biodiversity Atlas (Orgiazzi et al., 2016) have been published, as well as the

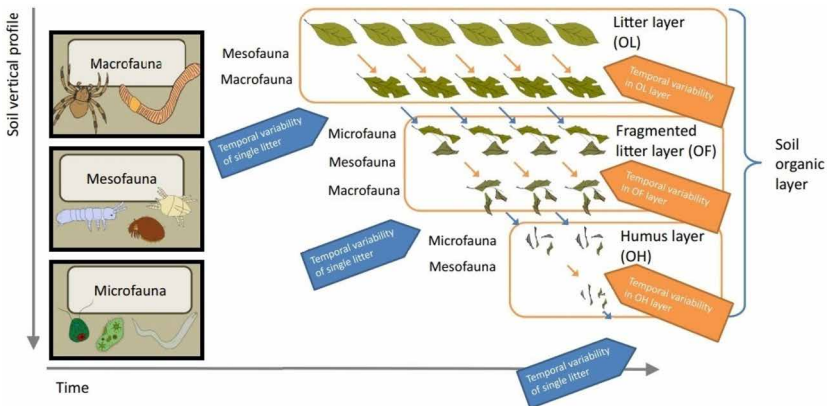


**Figure 2** Illustration of how soil biodiversity and activity differ across biomes and within the soil profile; red ellipses indicate activity hotspot within the soil food web; blue ellipses indicate inactivity (adapted from Briones, 2018).

creation of the Global Soil Biodiversity Initiative (launched in 2011) with tri-annual conferences discussing the topic. However, the interactions occurring within the soil between soil fauna and how they exemplify soil health remain unclear; making the soil more biodiverse does not directly equate to making a soil healthier. Throughout this chapter, examples will be provided of the impact of soil fauna on soil health within different ecosystems and how the soil habitat changes in relation to this biodiversity. Soil mesofauna can be found globally from the equator to the poles, although the diversity and activity of the mesofauna change in relation to the above-ground habitat; this is due to the amount of food available to the fauna and the stability of the ecosystem. Soil fauna are most active in temperate ecosystems, where there is a large input of plant litter and organic matter throughout the year; however, a large diversity of organism can still be found in tundra, boreal and arid ecosystems, although more fauna may be inactive (Fig. 2).

## 2 The impact of mesofauna on the soil habitat

Soil fauna, as well as being surrounded by the food that they eat, are also surrounded by the habitat they live within and have a far greater impact on this habitat in comparison to other organisms in other ecosystems. Soil mesofauna will comminute and fragment plant litter (Fig. 3), processing plant debris



**Figure 3** Change in plant litter after decomposition enhanced by the action of soil fauna, the main actors highlighted at each level of fragmentation. Adapted from Fujii et al. (2020), due to the nature of the soil habitat, soil fauna effectively live in 'a house made out of food'; therefore, consumption of food changes not just the availability of food resources but the composition of resources, of which each is affected by the temporal variability of single litter species and the whole layer. For example, a decreasing litter volume during decomposition will negatively affect mesofauna and macrofauna, but the increase in surface area during fragmentation can positively affect microfauna (Fujii et al., 2020).

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